

Memorandum of Wishes

- Statement of how you want trustees to use trust fund/s
- Can be included in the will or attached to it – not binding on trustees but can ask them to read and sign
- Can state that you want trustees to consult with and take advice from certain people - eg, support circle
- Statement of how you want your trustees to use trust funds – your wishes
- Include your vision – what you want, where you want relative to live etc
- State what you don't want as well as what you do want (eg, no group home)
- Make it clear you are happy for funds to be spent on things your relative enjoys, their passions, their likes (eg, travel, hobbies)